

# South Africa's Forest Industry

- Plantation area 2005 – 1.3M ha.
- *ca.* 80% privately owned: State privatizing.
- 51% pine.
- 35% eucalypt.
- Total exports 2005 – US\$1.2B

# RSA Forestry Industry

- Research seen as integral part of business.
- Privately funded ICFR does R&D on demand.
- Powerful Growers' Assn – FSA (98% memb).
- NCT model works well for private growers.

# South Africa – Key Issues

- Land claims pending on 50% plantation areas.
- Sawlog shortfall 38% (3.3Mm<sup>3</sup>) over next 30 yrs.
- Huge impact of HIV/AIDS on workforce (36%).
- Water use an issue in drier areas.
- Fire risk: 70,000ha burnt mid-2007.

# Mozambique

