

Austrian

Development Cooperation



Competitiveness and Investment Climate Strategy (CICS) Secretariat

Dr. Peter Ngategize

Ministry of Finance, Planning and
Economic Development



UGANDA AT A GLANCE

1. Total Area.	241,034 sq. km
2. Population:	30,930,820
3. GDP per capita:	US\$ 340
4. GDP growth (annual %)	7% +
5. Exports of goods and services (% of GDP)	13%
6. Imports of goods and services (% of GDP)	32%
7. Private Sector Investment (% of GDP)	18.5%



ELEMENTS OF THE INVESTMENT ENVIRONMENT

1. Security of person and property.
2. Macro-economic stability (prices and policy consistency)
3. Supportive Institutions and Law:
 - National Forest Authority (NFA)
 - Forestry Resources Research Institute
 - Uganda Investment Authority
 - Presidential Investor's Roundtable



COST OF DOING BUSINESS

1. Infrastructure (roads, electricity, air and ICT)
2. One-stop Centre Investment Facilitation (UIA)
3. Investment incentives
4. Access to Land (Central Forest Reserves)
5. Grants and Advisory Services (SPGS, FIEFCP)



OTHER INVESTMENT ENVIRONMENT ASPECTS

1. Freedom of Association:

- Planter Associations and Private Sector (UTGA)
- Private Sector Association (PSFU, UMA) etc.

2. Education and Health Services



UGANDA'S DOING BUSINESS PERFORMANCE, 2008/2009.

Indicator	2008	2009	Change
Ease of doing Business	105	111	-6
Starting a Business	118	129	-11
Dealing with Licenses	78	81	-3
Employing Workers	11	11	0
Registering Property	165	167	-2
Getting Credit	102	109	-7
Protecting Investors	125	126	-1
Paying Taxes	80	70	+10
Trading Across Borders	146	145	+1
Enforcing Contracts	118	117	+1
Closing a Business	51	51	0

DOING BUSINESS 2009

	Kenya	Uganda	Tanzania	Rwanda	Sudan
1. Doing business	82	111	127	139	147
2. Starting a business	109	129	109	60	107
3. Dealing with construction permits	9	81	172	90	135
4. Employing workers	68	11	140	93	144
5. Registering property	119	167	142	60	35
6. Getting credit	5	109	84	145	131
7. Protecting Investors	88	126	88	170	150
8. Paying Taxes	158	70	109	56	67
9. Trading Across Borders	148	145	103	168	139
10. Enforcing contracts	107	117	33	48	143
11. Closing a business	76	51	111	181	181

NB. LIK: 6,8,61,28,22,2,9,16,28,24,9 respectively.

CHALLENGES

1. Access to medium to long term finance
2. Encroachment
3. Inadequate skills and knowledge
4. Cost of inputs and access to land



WAY FORWARD (PUBLIC)

1. Sustain the macro-economic environment, etc
2. Develop appropriate financial products
3. Strengthen Public institutions/responsiveness to private sector needs and build strong Public-Private Sector Partnerships
4. Support sector along the entire value chain and build regional (geographical) clusters
5. Enhance donor coordination for the sector



WAY FORWARD (INVESTORS)

1. Create associations and forum for dialogue and problem solving.
2. Build skills for engagement with public sector through PPP
3. Build skills for engagement with other private sector actors and build sector clusters.



THANK YOU

